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CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF SAINT-HYACTINHE  
COURT N<sup>o</sup>: 750-11-005244-238  
File N<sup>o</sup>: 41-344821

SUPERIOR COURT  
Commercial Division

**IN THE MATTER OF THE  
RECEIVERSHIP OF:**

**CARRIÈRES SAINT-VALÉRIEN INC.**, a legal person, duly  
incorporated according to law, having its head office at 1850,  
Landry Street, Acton Vale, Québec, J0H 1A0

Debtor

-and-

**FTI CONSULTING CANADA INC.**

(Martin Franco, CPA, CIRP, LIT, responsible person) having a  
place of business at 2001, boulevard Robert-Bourassa, Suite  
1700, Montréal, Québec, H3A 2A6

Receiver

**NOTICE AND STATEMENT OF THE RECEIVER**

(subsections 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

The receiver gives notice and declares that:

1. On May 2, 2023, FTI Consulting Canada inc. (the “**Receiver**”) became the receiver in respect of the universality of property, tangibles and intangibles (the “**Property**”) of **Carrières Saint-Valérien inc. “CSV”**.
2. As of the date of this notice, the Property of CSV includes notably the following, for which the value remains to be determined:
  - Quarry and a sandpit;
  - Accounts receivable;
  - Equipment.
3. The Receiver was appointed by virtue of a Court order rendered on May 2, 2023 pursuant to section 243 of the *Bankruptcy and Insolvency Act*.
4. The Receiver took possession of the Property on May 2, 2023.
5. The following information relates to the receivership:
  - a) The head office of CSV is located at 1850, Landry Street, Acton Vale, Québec, J0H 1A0.
  - b) The quarry and the sandpit are located at 631, chemin de l’École, Saint-Valérien-de-Milton, Québec.

c) The estimated amount owed by the Debtor to each creditor who holds a security on the Property are as follow:

Secured creditors	\$
Royal Bank of Canada	1,645,886
Ministère du Revenu du Québec	60,676
MRC des Maskoutains	13,619
Receveur général du Canada	29,151
Société d'aide au développement de la collectivité de la région d'Acton	243,189
	<hr/>
	1,992,521

The amounts due to the secured creditors are based on the books and records of CSV and therefore we do not express an opinion on the validity of the security and the amounts.

- d) The list of unsecured creditors of the Debtor and the estimated amount owed to each creditor is set out in Schedule "A".
- e) The intended plan of action of the Receiver, where the receiver considers it necessary, during the receivership is as follows (please note that this plan of action is subject to change from time to time according to the circumstances):
- Control the receipts and disbursements of CSV and open bank trust account to receive and disburse funds;
  - Be authorized to deposit any cheques issued to the order of the Debtor;
  - Take all measures necessary in order to protect and preserve the Property's value;
  - To collect all of the accounts receivable and other claims of CSV and to transact in respect of same, as well as to sign any document for this purpose;
  - To solicit offers for the Property;
  - Petition the Court for the issuance of a vesting order to convey the Property free and clear of any liens or encumbrances affecting such Property;
  - Retain whatever services required, in the opinion of the Receiver acting reasonably, to fulfill its mandate.
- f) The contact person for the Receiver:

Mr. Patrick Fillion, CPA, CF  
Managing Director  
Telephone : 514-799-8289  
Email : csv@fticonsulting.com

Certain statutory documents can be consulted online at the following address:

<http://cfcanada.fticonsulting.com/CSV/>

Dated at Montreal, this 11<sup>th</sup> day of May 2023

FTI CONSULTING CANADA INC.  
In its capacity as receiver of  
CARRIÈRES SAINT-VALÉRIEN INC.



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Martin Franco, CPA, CIRP, LIT  
Senior Managing Director

## Schedule A

Unsecured creditors	\$
Aeko Dronautique inc.	1,455
Royal Bank of Canada	60,000
Cabinet Juridique Panneton inc.	2,294
CNESST du Québec (précédemment CSST) - Montérégie	4,354
D.P.S. Transport inc.	3,353,981
Dany Larivière	380
Daviau, Chicoine & Rochefort Notaires	1,200
FBL S.E.N.C.R.L	16,259
LBC Leasing Limited Partnership	1
Les Cabinets Stukely inc.	690
Les Télé-Systemes du Québec Enr	2,989
Ministère de l'environnement	84,448
MRC des Maskoutains	96,270
NL LP	1
Sanivac	1,129
Sigmasys	2,012
Sogetel inc.	267
Therrien Couture Joli-Cœur S.E.N.C.R.L.	2,986
WSP Canada	11,278
<b>TOTAL :</b>	<b>3,640,539</b>

The amounts due to the unsecured creditors are based on the books and records of CSV and therefore we do not express an opinion on the validity of the amounts.